



Listed below is a general list of items that you (the Grantor) may and may not purchase with funds from your Special Needs Trust Account. Neither list shows all items, this is simply guidance to assist you in making purchases. When in doubt, always call and ask your Trust Administrator.

Not Allowed: Rent, utilities (electric, gas, sewer, water), food (including candy), drink (including alcohol), weapons, firearms, luxury items, property taxes, homeowners insurance, cash, donations, lottery tickets, loans, employment related items and gift to others.

Allowed (itemized receipts for credit card purchases or quotes must be provided):

- Clothing & Footwear
- Personal Needs (including: cigarettes up to \$200/month and jewelry up to \$1000/max. per account)
- Recreation & Entertainment (social activities, fitness membership, concerts, plays, sporting event tickets)
- Educational items (tuition, books, DVD/Video, camp, testing, magazines)
- Travel/Vacation (for the Grantor and one companion if medically necessary)
- Home Furnishings (including: furniture, washer, dryer, refrigerator, TV, phone, answering machine, and computer etc.)
- Transportation, Vehicle Insurance, Repairs, and Gasoline
- Medical & Dental expenses not covered by Medicaid (including: eyeglasses, elective and cosmetic dental treatments, elective testing or surgery)
- Cable, Home and Cell Phone bills (limited to one of each)
- Prepaid Funeral Expense
- Burial Plot/Life Insurance (1,500/max)